

Notice N° AV-2022-145

(Only the french version prevails)

Event	Capital increase by offset of receivables
Involved Instrument(s)	MED PAPER

- NOTICE SUBJECT

Technical results of the capital increase of "MED PAPER".

- RECALL OF THE CHARACTERISTICS OF THE OPERATION

Capital increase type	Capital increase by offset receivables
Issuer	MED PAPER
subscriber(s)	M.Mohsine SEFRIOUI
Date of general extraordinary meeting	09/08/2022
Nominal value (MAD)	10,00
Price share (MAD)	23,00
Number of operation shares	2.201.268
Total amount of the operation (MAD)	50.629.164,00
Subscription starting date	12/12/2022
Subscription closing date	12/12/2022
Brokerage firm in charge of operation's registration	CFG MARCHES
Organization in charge of operation's centralization	CFG BANK

- TECHNICAL RESULTS OF THE OPERATION

Approval date by relevant authority	12/12/2022
Number of shares before operation	2.582.555
Capital before operation (MAD)	

	25.825.550,00
Number of issued shares	2.201.268
Number of shares after operation	4.783.823
Capital after operation (MAD)	47.838.230,00

