

Notice N° AV-2021-092

(Only the french version prevails)

Event	Capital increase by offset of receivables
Involved Instrument(s)	JET CONTRACTORS

- NOTICE SUBJECT

Capital increase by offset of receivables "JET CONTRACTORS"

- REFERENCES

-In accordance with the Royal Decree (Dahir) N°1-16-151 of 21st Dhou al Qi`da 1437 (25th August, 2016), relating to the law N°19-14 on the Stock Exchange, Brokerage Firms and Financial Advisors, namely sections 5 and 6;

- Given the provisions of the Stock Exchange's General Regulation, approved by the Ministerial Order N°2208-19 of the 29th Chaoual 1440 (July 3rd, 2019), namely section 4.1.10;

-Casablanca Stock Exchange's approval notice No 04/2021of 13/08/2021 ;

-Visa of Moroccan Financial Market Authority (AMMC)No VI/EM/019/2021of 13/08/2021 ;

- CHARACTERISTICS OF THE OPERATION

Capital increase type	Capital increase by offset of receivables
Issuer	JET CONTRACTORS
subscriber(s)	AR Corporation and Mr Amine Daoudi
Date of general extraordinary meeting	01/10/2018
Nominal value (MAD)	50,00
Price share (MAD)	350,00
Number of operation shares	57.142
Total amount of the operation (MAD)	19.999.700,00
Subscription starting date	24/08/2021
Subscription closing date	26/08/2021

Financial Advisor and Global Coordinator	RED MED FINANCE
Brokerage firm in charge of operation's registration	MENA.C.P.
Organization in charge of operation's centralization	MENA.C.P.

- CHARACTERISTICS OF THE NEW SHARES

Sector	Construction & Building Materials
Compartment	Principal B
Trading Mode	Continuous
Listing line	1st Line Shares
Due date	01/01/2021
Securitie Ticker	JET
Label	JET CONTRACTORS
Registration date	03/09/2021

- TIMETABLE OF THE OPERATION

Number	Steps	Dates
1	Receipt by Casablanca Stock Exchange of complete file for the operation	02/08/2021
2	Issue by Casablanca Stock Exchange of the approval notice for the operation	13/08/2021
3	Receipt by Casablanca Stock Exchange of the prospectus approved by the AMMC	13/08/2021
4	Publication by Casablanca Stock Exchange of the notice relating to the operation	16/08/2021
5	Start of subscription period	24/08/2021
6	End of subscription period	26/08/2021
7	Operation approval by the relevant authority	27/08/2021
8	Receipt by the Casablanca Stock Exchange of the meeting minutes about the operation approval by the relevant authority before 10:00 a.m	30/08/2021
9	- Delivery of new shares - Admission of new shares - Stock exchange registration of the operation - Publication by Casablanca Stock Exchange of the operation results	03/09/2021

- FURTHER INFORMATION

For further information about the operation, an extract of the prospectus is available on the following link :

[Click here](#)

