

## Notice N° AV-2022-127

(Only the french version prevails)

<b>Event</b>	Capital increase by offset of receivables
<b>Involved Instrument(s)</b>	DELATTRE LEVIVIER MAROC

### **- NOTICE SUBJECT**

Capital increase by offset of receivables "DELATTRE LEVIVIER"

### **- REFERENCES**

- In accordance with the Royal Decree (Dahir) N°1-16-151 of 21st Dhou al Qi`da 1437 (25th August, 2016), relating to the law N°19-14 on the Stock Exchange, Brokerage Firms and Financial Advisors, namely sections 5 and 6;

- Given the provisions of the Stock Exchange's General Regulation, approved by the Ministerial Order N°2208-19 of the 29th Chaoual 1440 (July 3rd, 2019), namely section 4.1.10;

- Given the agreement of the Moroccan Financial Market Authority (AMMC) on the exemption from the prospectus relating to this capital increase ;

### **- CHARACTERISTICS OF THE OPERATION**

<b>Capital increase type</b>	Capital increase by offset receivables
<b>Issuer</b>	DELATTRE LEVIVIER MAROC
<b>subscriber(s)</b>	Mr. BOUVEUR Jean Claude ; Mme. BOUVEUR Françoise ; Mme. VIAUD Marie Elisabeth ; Mr. CECCONELLO Eric
<b>Date of general extraordinary meeting</b>	08/12/2021
<b>Nominal value (MAD)</b>	30,00
<b>Price share (MAD)</b>	30,00
<b>Number of operation shares</b>	500.000
<b>Total amount of the operation (MAD)</b>	15.000.000,00

Subscription starting date	11/11/2022
Subscription closing date	14/11/2022
Financial Advisor and Global Coordinator	VPL Capital
Brokerage firm in charge of operation's registration	RED MED SECURITIES
Organization in charge of operation's centralization	BMCI

#### - CHARACTERISTICS OF THE NEW SHARES

Sector	Engineering & Equipment Industrial Goods
Compartment	Principal B
Trading Mode	Continuous
Listing line	1st Line Shares
Due date	01/01/2022
Securitie Ticker	DLM
Label	DELATTRE LEVIVIER MAROC
Registration date	21/11/2022

#### - TIMETABLE OF THE OPERATION

Number	Steps	Dates
1	Publication of the notice relating to the operation by the Casablanca Stock Exchange	04/11/2022
2	Start of subscription period	11/11/2022
3	End of subscription period	14/11/2022
4	Operation appoval by the relevant authority	15/11/2022
5	- Receipt by the Casablanca Stock Exchange of the meeting minutes about the operation appoval by the relevant authority before 10:00 A.M	16/11/2022
6	Delivery of new securities	21/11/2022
7	-Admission of new shares - Stock exchange registration of the operation - Announcement of the operation results by the Casablanca Stock Exchange	21/11/2022