

## Notice N° AV-2022-146

(Only the french version prevails)

Event	Capital increase in cash
Involved Instrument(s)	CIH

### - ANNOUNCEMENT SUBJECT

Technical results of the "CIH" capital increase in cash reserved to staff members of CIH Bank and its relevant subsidiaries

### - RECALL OF THE CHARACTERISTICS OF THE OPERATION

Capital increase type	Increase capital in cash without subscription rights
Issuer	CIH
subscriber(s)	Staff members of CIH Bank and its relevant subsidiaries
Date of general extraordinary meeting	08/09/2022
Nominal value (MAD)	100,00
Price share (MAD)	248,00
Number of operation shares	1.612.903
Total amount of the operation (MAD)	399.999.944
Subscription starting date	07/12/2022
Subscription closing date	13/12/2022
Financial Advisor and Global Coordinator	CIH Bank
Brokerage firm in charge of operation's registration (buy and sell side)	CDG CAPITAL BOURSE
Organization in charge of operation's centralization	CIH Bank

### - TECHNICAL RESULTS OF THE OPERATION

Approval date by relevant authority	16/12/2022
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Number of shares before operation	28.906.881
Capital before operation (MAD)	2.890.688.100
Number of issued shares	1.612.903
Number of shares after operation	30.519.784
Capital after operation (MAD)	3.051.978.400