

Notice N° AV-2023-016

(Only the french version prevails)

Event	Obligatory Takeover
Involved Instrument(s)	CDM

- NOTICE SUBJECT

Obligatory takeover of "CDM" shares

- REFERENCES

- Given the provisions of law No 26-03 concerning public offers on the stock market, as modified and completed by Law No. 46-06, namely sections 2, 3 and 18 ;
- Given the provisions of the Stock Exchange's General Regulation, approved by Annex of the Ministerial Order N°2208-19 of the 29th Chaoual 1440 (July 3rd, 2019), namely its sections 3.1.1, 3.2.2, 3.2.3, 3.4.4 et 3.2.10
- Casablanca Stock Exchange's approval notice N° 01_23 of 31/01/2023;
- Visa of the Moroccan Financial Market Authority (AMMC) N°VI/EM/003/2023 of 31/01/2023;

- CHARACTERISTICS OF THE OPERATION

Public offer type	Take Over
Operation initiator(s)	HOLMARCOM FINANCE COMPANY AGISSANT DE CONCERT AVEC ATLANTASANAD
Price offer (MAD)	502,00
Number of operation shares	1.149.227
% of shares in the capital	10.56%
Starting offer date	08/02/2023
Closing offer date	21/02/2023
Financial Advisor and Global Coordinator	Attijari Finances Corp
Brokerage firm in charge of operation's registration	CDG CAPITAL BOURSE

- CHARACTERISTICS OF THE SHARES

Sector	Banks
Compartment	Principal A
Negotiation cycle	Single auction
Label	CDM
Securitie Ticker	CDM
Registration date	01/03/2023

- TIMETABLE OF THE OPERATION

Number	Steps	Dates
1	Issue by Casablanca Stock Exchange of the approval notice for the operation	31/01/2023
2	Receipt by Casablanca Stock Exchange of the prospectus approved by the AMMC	31/01/2023
3	Publication of the notice relating to the operation in the listing bulletin	01/02/2023
4	Start of public offer period	08/02/2023
5	End of public offer period	21/02/2023
6	Receipt of order files by the Casablanca Stock Exchange	22/02/2023
7	Centralisation and consolidation of orders by the Casablanca Stock Exchange	23/02/2023
8	Sending, to the CDVM, a summary statement relating to the orders	24/02/2023
9	Delivery, by the Casablanca Stock Exchange, of the public offer results to the collectors of orders	27/02/2023
10	- Stock exchange registration of the operation - Announcement of the results of the operation in the listing bulletin	01/03/2023
11	Settlement / Delivery	06/03/2023

- FURTHER INFORMATION

For further information about the operation, an extract of the prospectus is available on the following link :

[Click here](#)