

## Notice N° AV-2022-131

(Only the french version prevails)

|                        |                          |
|------------------------|--------------------------|
| Event                  | Capital increase in cash |
| Involved Instrument(s) | ARADEI CAPITAL           |

### - NOTICE SUBJECT

Technical results of the capital increase of "ARADEI CAPITAL".

### - RECALL OF THE CHARACTERISTICS OF THE OPERATION

|  |  |
|--|--|
| Capital increase type                                | Increase capital in cash without subscription rights |
| Issuer   | ARADEI CAPITAL                                       |
| subscriber(s)  | Public   |
| Date of general extraordinary meeting                | 05/09/2022   |
| Nominal value (MAD)                                  | 100,00   |
| Price share (MAD)                                    | 440,00   |
| Number of operation shares                           | 568.181  |
| Total amount of the operation (MAD)                  | 249.999.640,00                                       |
| Subscription starting date                           | 01/11/2022   |
| Subscription closing date                            | 07/11/2022   |
| Financial Advisor and Global Coordinator             | CFG Finance, Valoris Finance, Capital Trust Fin      |
| Brokerage firm in charge of operation's registration | CFG MARCHES  |
| Organization in charge of operation's centralization | BMCI   |

### - TECHNICAL RESULTS OF THE OPERATION

**Technical results by category of subscribers :**

| Category of subscribers | Number of subscribers | Number of shares requested | Number of shares allotted |
|-------------------------|-----------------------|----------------------------|---------------------------|
| <b>Institutionals</b>   | 52                    | 571 946                    | 548 280                   |
| <b>Corporates</b>       | 2                     | 294                        | 285                       |
| <b>Individuals</b>      | 85                    | 20 332                     | 19 616                    |
| <b>TOTAL</b>            | <b>139</b>            | <b>592 572</b>             | <b>568 181</b>            |