

## Notice N° AV-2022-144

(Only the french version prevails)

Event	Initial public offering by cession and capital increase
Involved Instrument(s)	AKDITAL

### - NOTICE SUBJECT

Technical results of the Initial public offering of "AKDITAL" through a capital increase and shares cession

### - RECALL OF THE CHARACTERISTICS OF THE OPERATION

Quotation procedure	Fixed Offer Price
Number of shares issued	2.666.660
Number of existing shares to sell	1.333.400
Stock price (MAD)	300,00
Face value (MAD)	10,00
Starting of subscription period	29/11/2022
Closing of subscription period	06/12/2022
Advisor & G.Coordinator	CFG Finance
Organization in charge of operation's centralization	CFG MARCHES
Brokerage firm in charge of operation's registration (Sell side)	CFG MARCHES
Subscribers	Moroccan and foreign Individuals & Corporates - Moroccan and foreign qualified investors

### - TECHNICAL RESULTS OF THE OPERATION

Subscribed amount (MAD)	4.522.907.700,00
Total allocated amount (MAD)	1.200.018.000,00
Number of requested shares	15.076.359

Number of allotted shares	4.000.060
Number of subscribers	8.225
Average satisfaction rate of demand in %	26,53

#### - FURTHER INFORMATION

The technical details of the operation results are available, in a french version, on the following link:

[Click here](#)