

# Notice N° AV-2022-144

(Only the french version prevails)

EventInitial public offering by cession and capital increaseInvolved Instrument(s)AKDITAL

### - NOTICE SUBJECT

Technical results of the Initial public offering of "AKDITAL" through a capital increase and shares cession

#### - RECALL OF THE CHARACTERISTICS OF THE OPERATION

Quotation procedure	Fixed Offer Price
Number of shares issued	2.666.660
Number of existing shares to sell	1.333.400
Stock price (MAD)	300,00
Face value (MAD)	10,00
Starting of subscription period	29/11/2022
Closing of subscription period	06/12/2022
Advisor & G.Coordinator	CFG Finance
Organization in charge of operation's centralization	CFG MARCHES
Brokerage firm in charge of operation's registration (Sell side)	CFG MARCHES
Subscribers	Moroccan and foreign Individuals & Corporates - Moroccan and foreign qualified investors

#### - TECHNICAL RESULTS OF THE OPERATION

Subscribed amount (MAD)	4.522.907.700,00
Total allocated amount (MAD)	1.200.018.000,00
Number of requested shares	15.076.359

#### Thousands separator "." Decimal mark "," Date "DD/MM/YYYY"

Casablanca Stock Exchange Contact@casablanca-bourse.com

S.A. - Share Capital 387.517.900 MAD - Angle Avenue des Forces Armées Royales et Rue Arrachid Mohamed - Casablanca - Morocco ISO 9001 ISO 22001 ISO 22011 ISO 22011 ISO 22011 ISO 22011 ISO 22011 ISO 22011 ISO 2011 ISO



1



Number of allotted shares	4.000.060
Number of subscribers	8.225
Average satisfaction rate of demand in %	26,53

## - FURTHER INFORMATION

The technical details of the operation results are available, in a frensh version, on the following lik:

Click here

Thousands separator "." Decimal mark "," Date "DD/MM/YYYY"

Casablanca Stock Exchange Contact@casablanca-bourse.com

 

 S.A. - Share Capital 387.517.900 MAD - Angle Avenue des Forces Armées Royales et Rue Arrachid Mohamed - Casablanca - Morocco
 ISO 9001 ISO 27001 ISO 22001

 Tel.: (212) 5 22 45 26 26/27 • Fax : (212) 5 22 45 26 25 • www.casablanca-bourse.com - License 32100146 - CR CASA 79057 - Fl 01030387 - CNSS 1092329
 Bureau Vertice Casablanca - Morocco

