

Notice N° AV-2026-011

(Only the french version prevails)

Event	Capital increase in cash
Involved Instrument(s)	RISMA

- NOTICE SUBJECT

Technical results of the capital increase of "RISMA".

- RECALL OF THE CHARACTERISTICS OF THE OPERATION

Issuer	RISMA
subscriber(s)	Public
Date of general extraordinary meeting	04/12/2025
Nominal value (MAD)	100,00
Price share (MAD)	300,00
Number of operation shares	1.500.000
Total amount of the operation (MAD)	450.000.000,00
Subscription starting date	26/01/2026
Subscription closing date	30/01/2026
Financial Advisor and Global Coordinator	BMCE CAPITAL & CFG CORPORATE FINANCE & Attijari Fin
Brokerage firm in charge of operation's registration (sell side)	CFG MARCHES
Organization in charge of operation's centralization	CFG BANK

- TECHNICAL RESULTS OF THE OPERATION

Technical results by category of subscribers :

Category of subscribers	Number of subscribers	Number of shares requested	Number of shares allotted
Institutionals	269	26 893 504	409 986
Corporates	697	8 820 267	136 080
Individuals	99 305	34 366 536	953 934
TOTAL	100 271	70 080 307	1 500 000

Technical results by order type :

Order type	Number of subscribers	Number of shares requested	Number of shares allotted
Type I	1 053	65 460 341	1 000 000
Type II	99 218	4 619 966	500 000
TOTAL	100 271	70 080 307	1 500 000