

Notice N° AV-2025-177

(Only the french version prevails)

Event	Capital increase by contribution in kind
Involved Instrument(s)	SOTHEMA

- ANNOUNCEMENT SUBJECT

Technical results of the capital increase of "SOCIETE DE THERAPEUTIQUE MAROCAINE" by contribution in kind to "Monsieur Abdellaziz Razkaoui et Capmezzanine III "

- RECALL OF THE CHARACTERISTICS OF THE OPERATION

Capital increase type	Capital increase by contribution in kind
Issuer	SOCIETE DE THERAPEUTIQUE MAROCAINE
Beneficiary shareholders of	Monsieur Abdellaziz Razkaoui et Capmezzanine III
Nominal value (MAD)	50,00
Price share (MAD)	1550,00
Number of operation shares	406.728
Total amount of the operation (MAD)	630.428.614,60
Securities exchange date	15/12/2025
Financial Advisor and Global Coordinator	CFG CORPORATE FINANCE
Brokerage firm in charge of operation's registration	CFG MARCHES

- TECHNICAL RESULTS OF THE OPERATION

Approval date by the relevant authority	20/10/2025
Number of shares before capital increase	7.200.000
Capital before the operation (MAD)	360.000.000,00
Number of shares after capital increase	7.606.728
Capital after the operation (MAD)	380.336.000,00