

Notice N° AV-2025-172

(Only the french version prevails)

Event	Initial public offering by capital increase and cession
Involved Instrument(s)	CASH PLUS S.A

- NOTICE SUBJECT

Technical results of the Initial public offering of "CASH PLUS S.A" through a capital increase and shares cession

- RECALL OF THE CHARACTERISTICS OF THE OPERATION

Quotation procedure	Fixed Offer Price
Number of shares issued	2.000.000
Number of existing shares to sell	1.800.000
Stock price (MAD)	200,00
Face value (MAD)	10,00
Starting of subscription period	19/11/2025
Closing of subscription period	25/11/2025
Advisor & G.Coordinator	CFG CORPORATE FINANCE
Co-Financial Advisors(s)	VALORIS CORPORATE FINANCE
Organization in charge of operation's centralization	CFG MARCHES
Brokerage firm in charge of operation's registration (Sell side)	CFG MARCHES
Subscribers	Moroccan and foreign Individuals & Corporates - Moroccan and foreign qualified investors

- TECHNICAL RESULTS OF THE OPERATION

Subscribed amount (MAD)	48.819.572.160,00
Total allocated amount (MAD)	750.000.000,00

Number of requested shares	244.163.978
Number of allotted shares	3.800.000
Number of subscribers	80.759
Average satisfaction rate of demand in %	1,56 %

- FURTHER INFORMATION

The technical details of the operation results are available, in a french version, on the following link:

[Click here](#)