

Notice N° AV-2025-130

(Only the french version prevails)

Event	Capital increase in cash
Involved Instrument(s)	TGCC S.A

- NOTICE SUBJECT

Technical results of the capital increase of "TRAVAUX GENERAUX DE CONSTRUCTION DE CASABLANCA".

- RECALL OF THE CHARACTERISTICS OF THE OPERATION

Issuer	TRAVAUX GENERAUX DE CONSTRUCTION DE CASABLANCA
subscriber(s)	Public
Date of general extraordinary meeting	02/07/2025
Nominal value (MAD)	10,00
Price share (MAD)	725,00
Number of operation shares	3.034.482
Total amount of the operation (MAD)	2.199.999.450
Subscription starting date	14/07/2025
Subscription closing date	18/07/2025
Financial Advisor and Global Coordinator	Attijari Finances Corp
Brokerage firm in charge of operation's registration (sell side)	ATTIJARI INTERMEDIATION
Organization in charge of operation's centralization	CFG BANK

- TECHNICAL RESULTS OF THE OPERATION

Technical results by category of subscribers :

Category of subscribers	Number of subscribers	Number of shares requested	Number of shares allotted
Institutionals	427	60 580 314	981 917
Corporates	1 167	13 907 573	234 194
Individuals	80 486	53 296 573	1 818 371
TOTAL	82 080	127 784 460	3 034 482

Technical results by order type :

Order type	Number of subscribers	Number of shares requested	Number of shares allotted
Type I	2 443	123 417 656	2 000 000
Type II	79 637	4 366 804	1 034 482
TOTAL	82 080	127 784 460	3 034 482