

Notice N° AV-2025-125

(Only the french version prevails)

Event	Initial public offering by capital increase
Involved Instrument(s)	VICENNE

- NOTICE SUBJECT

Technical results of the Initial public offering of "VICENNE" through a capital increase

- RECALL OF THE CHARACTERISTICS OF THE OPERATION

Quotation procedure	Fixed Offer Price
Number of shares issued	2.118.644
Stock price (MAD)	236,00
Face value (MAD)	50,00
Starting of subscription period	30/06/2025
Closing of subscription period	04/07/2025
subscribers	Moroccan and foreign Individuals & Corporates - Moroccan and foreign qualified investors
Advisor & G.Coordinator	CFG FINANCE
Organization in charge of operation's centralization	CFG MARCHES
Brokerage firm in charge of operation's registration (Sell side)	CFG MARCHES

- TECHNICAL RESULTS OF THE OPERATION

Subscribed amount (MAD)	32.121.652.256,00
Total allocated amount (MAD)	499.999.984,00
Number of requested shares	136.108.696
Number of allotted shares	2.118.644
Number of subscribers	37.674

Average satisfaction rate of demand in %	1,56 %
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- FURTHER INFORMATION

The technical details of the operation results are available, in a french version, on the following link:

[Click here](#)

