

Notice N° AV-2025-108

(Only the french version prevails)

Event	Capital increase in cash
Involved Instrument(s)	TGCC S.A

- NOTICE SUBJECT

Capital increase in cash of "TRAVAUX GENERAUX DE CONSTRUCTION DE CASABLANCA" reserved

- REFERENCES

- In accordance with the Royal Decree (Dahir) N°1-16-151 of 21st Dhou al Qi`da 1437 (25th August, 2016), relating to the law N°19-14 on the Stock Exchange, Brokerage Firms and Financial Advisors, namely sections 5 and 6;
 - Given the provisions of the Stock Exchange's General Regulation, approved by the Ministerial Order N°2208-19 of the 29th Chaoual 1440 (July 3rd, 2019), namely section 4.1.10;
 - Casablanca Stock Exchange's approval notice No 05/25 of 04/07/2025 ;
 - Visa of Moroccan Financial Market Authority (AMMC) No VI/EM/026/2025 of 04/07/2025 ;
- The following has been decided:

- CHARACTERISTICS OF THE OPERATION

Issuer	TRAVAUX GENERAUX DE CONSTRUCTION DE CASABLANCA
subscriber(s)	Public
Date of general extraordinary meeting	02/07/2025
Nominal value (MAD)	10,00
Price share (MAD)	725,00
Number of operation shares	3.034.482
Total amount of the operation (MAD)	2.199.999.450
Subscription starting date	14/07/2025
Subscription closing date	

	18/07/2025
Financial Advisor and Global Coordinator	Attijari Finances Corp
Brokerage firm in charge of operation's registration (sell side)	ATTIJARI INTERMEDIATION
Organization in charge of operation's centralization	CFG BANK

- CHARACTERISTICS OF THE NEW SHARES

Sector	Construction & Building Materials
Compartment	Principal F
Trading Mode	Continuous
Listing line	1st Line Shares
Due date	01/01/2024
Securitie Ticker	TGC
Label	TRAVAUX GENERAUX DE CONSTRUCTION DE CASABLANCA
Registration date	28/07/2025

- TIMETABLE OF THE OPERATION

Number	Steps	Dates
1	Issue by Casablanca Stock Exchange of the approval notice for the operation	04/07/2025
2	Receipt by Casablanca Stock Exchange of the prospectus approved by the AMMC	04/07/2025
3	Publication of the notice relating to the operation in the listing bulletin	07/07/2025
4	Start of subscription period	14/07/2025
5	End of subscription period	18/07/2025
6	Receipt of subscriptions by the Casablanca Stock Exchange	18/07/2025
7	Centralisation and consolidation of subscriptions	21/07/2025
8	Processing of rejected applications by the Casablanca Stock Exchange	22/07/2025
9	- Allocation of subscriptions - Delivery by Casablanca Stock Exchange of the operation results to the operation's centralization	23/07/2025
10	Operation appoval by the relevant authority	24/07/2025
11	- Receipt by the Casablanca Stock Exchange of the meeting minutes about the operation appoval by the relevant authority - Delivery by Casablanca Stock Exchange of the operation results	24/07/2025

12	- Admission of new shares - Stock exchange registration of the operation - Delivery by Casablanca Stock Exchange of the operation results	28/07/2025
13	Delivery of new securities	01/08/2025

- FURTHER INFORMATION

For further information about the operation, an extract of the prospectus is available on the following link :

[Click here](#)