

Notice N° AV-2025-094

(Only the french version prevails)

Event	Capital increase in cash
Involved Instrument(s)	CIH

- NOTICE SUBJECT

Capital increase in cash of "CREDIT IMMOBILIER ET HOTELIER" shares

- REFERENCES

- In accordance with the Royal Decree (Dahir) N°1-16-151 of 21st Dhou al Qi`da 1437 (25th August, 2016), relating to the law N°19-14 on the Stock Exchange, Brokerage Firms and Financial Advisors, namely sections 5 and 6;
- Given the provisions of the Stock Exchange's General Regulation, approved by the Ministerial Order N°2208-19 of the 29th Chaoual 1440 (July 3rd, 2019), namely sections 4.1.9 and 4.1.10;
- Casablanca Stock Exchange's approval notice No 04/25 of 20/06/2025 ;
- Visa of AMMC No VI/EM/024/2025 of 20/06/2025 ;

The following has been decided:

- CHARACTERISTICS OF THE OPERATION

Capital increase type	Increase capital in cash with subscription rights
subscriber(s)	Former shareholders and holders of subscription rights
Date of general extraordinary meeting	11/06/2025
Nominal value (MAD)	100,00
Price share (MAD)	358,00
Number of operation shares	4.108.341
Total amount of the operation (MAD)	1.470.786.078
Subscription starting date	04/07/2025
Subscription closing date	23/07/2025
Financial Advisors	CIH Bank & CDG Capital

Brokerage firm in charge of operation's registration	CDG CAPITAL BOURSE
Organization in charge of operation's centralization	CIH Bank

- CHARACTERISTICS OF SUBSCRIPTION RIGHT

Right label	DS CIH 3/23 2025
Right ticker	SCIHD
Right ex date	01/07/2025
Right cotation date	04/07/2025
Right delisting date	24/07/2025

- CHARACTERISTICS OF THE NEW SHARES

Sector	Banks
Listing line	1st Line Shares
Due date	01/01/2025
Securitie Ticker	CIH
Label	CIH
Registration date	05/08/2025
Sub-Fund	Principal A

- TIMETABLE OF THE OPERATION

Number	Steps	Dates
1	Issue by Casablanca Stock Exchange of the approval notice for the operation	20/06/2025
2	Receipt by Casablanca Stock Exchange of the prospectus approved by the AMMC	20/06/2025
3	Publication by the Casablanca Stock Exchange of the notice relating to the operation	23/06/2025
4	Ex date of subscription rights: - Annoucement of the theoretical value of the subscription right - Adjustment of the price of the security - Clearing of the order book	01/07/2025
5	Start of subscription period listing of subscription rights	04/07/2025
6	End of subscription period	23/07/2025
7	Delisting of the preferential subscription rights	24/07/2025

8	Meeting of the relevant authority prior to approval of the operation	31/07/2025
9	Receipt by the Casablanca Stock Exchange of the results of the operation and the minutes of the meeting held by the authority that approved the operation	01/08/2025
10	<ul style="list-style-type: none"> - Delivery of new titles - Admission of new shares - Registration of the operation on the stock exchange - Publication by the Casablanca Stock Exchange of the results of the operation - Return of balances to subscribers 	05/08/2025

- FURTHER INFORMATION

For further information about the operation, an extract of the prospectus is available on the following link :

[Click here](#)