

Notice N° AV-2025-088

(Only the french version prevails)

Event	Issue of subordinated bonds
Involved Instrument(s)	CFG BANK

- NOTICE SUBJECT

Issue results of subordinated bonds of "CFG BANK"

- RECALL OF THE CHARACTERISTICS OF THE LISTED BONDS

Bonds issue type	Subordinated bonds
Maximum amount of bonds issue (MAD)	500.000.000,00
Nominal value (MAD)	100.000,00
Listed Tranches	B & D
Subscriber(s)	qualified investors under Moroccan law as listed in the prospectus approved by the AMMC
Maximum number of bonds to issue	5.000
Start date of the subscription period	11/06/2025
Subscription closing date	17/06/2025
Due date	24/06/2025
Compartment	Principal D
First quotation procedure	Direct
Organization in charge of operation's centralization	CFG Bank
Financial Advisor and Global Coordinator	CFG Finance
Brokerage Firm in charge of operation's registration	CFG Marchés

- TECHNICAL RESULTS OF THE OPERATION

Total amount allotted (MAD)	500.000.000,00
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Total amounts allotted to listed bonds (MAD)	B : -- D : --
Total amounts allotted to unlisted bonds (MAD)	A : 500.000.000,00 C : --
Retained Rate for listed tranches (%)	B : -- D : --
Retained Rate for non listed tranches (%)	A : 3.42% C : --