

## Notice N° AV-2025-088

(Only the french version prevails)

Event

Issue of subordinated bonds

Involved Instrument(s)

CFG BANK

## - NOTICE SUBJECT

Issue results of subordinated bonds of "CFG BANK"

## - RECALL OF THE CHARACTERISTICS OF THE LISTED BONDS

Bonds issue type	Subordinated bonds
Maximum amount of bonds issue (MAD)	500.000.000,00
Nominal value (MAD)	100.000,00
Listed Tranches	B & D
Subscriber(s)	qualified investors under Moroccan law as listed in the prospectus approved by the AMMC
Maximum number of bonds to issue	5.000
Start date of the subscription period	11/06/2025
Subscription closing date	17/06/2025
Due date	24/06/2025
Compartment	Principal D
First quotation procedure	Direct
Organization in charge of operation's centralization	CFG Bank
Financial Advisor and Global Coordinator	CFG Finance
Brokerage Firm in charge of operation's registration	CFG Marchés
- TECHNICAL RESULTS OF THE OPERATION	
Total amount allotted (MAD)	500 000 000 00

Total amount allotted (MAD)

500.000.000,00



Total amounts allotted to listed bonds (MAD)	B : D :
Total amounts allotted to unlisted bonds (MAD)	A : 500.000.000,00 C :
Retained Rate for listed tranches (%)	B : D :
Retained Rate for non listed tranches (%)	A : 3.42% C :

Thousands separator "." Decimal mark "," Date "DD/MM/YYYY"

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