

Notice N° AV-2025-016

(Only the french version prevails)

Event	Obligatory Takeover
Involved Instrument(s)	EQDOM

- NOTICE SUBJECT

Obligatory takeover of "EQDOM" shares

- REFERENCES

- Given the provisions of law No 26-03 concerning public offers on the stock market, as modified and completed by Law No. 46-06, namely sections 2, 3 and 18 ;
- Given the provisions of the Stock Exchange's General Regulation, approved by Annex of the Ministerial Order N°2208-19 of the 29th Chaoual 1440 (July 3rd, 2019), namely its sections 3.1.1, 3.2.2, 3.2.3, 3.4.4 et 3.2.10
- Casablanca Stock Exchange's approval notice N° 01/25 of 03/03/2025;
- Visa of the Moroccan Financial Market Authority (AMMC) N°VI/EM/003/2025 of 03/03/2025;

- CHARACTERISTICS OF THE OPERATION

Public offer type	Take Over
Operation initiator(s)	SAHAM FINANCES AGISSANT DE CONCERT AVEC SOCIÉTÉ GÉNÉRALE MAROCAINE DE BANQUES ET INVESTIMA
Price offer (MAD)	1045,00
Number of operation shares	364.112
% of shares in the capital	21,8%
Starting offer date	11/03/2025
Closing offer date	24/03/2025
Financial Advisor and Global Coordinator	Attijari Finance Corp & Société Générale Marocaine
Brokerage firm in charge of operation's registration	Sogécapital Bourse

- CHARACTERISTICS OF THE SHARES

Sector	Investment Companies & Other Finance
Compartment	Principal B
Negotiation cycle	Continuous
Label	EQDOM
Securitie Ticker	EQD
Registration date	04/04/2025

- TIMETABLE OF THE OPERATION

Number	Steps	Dates
1	Issue by Casablanca Stock Exchange of the approval notice for the operation	03/03/2025
2	Receipt by Casablanca Stock Exchange of the prospectus approved by the AMMC	03/03/2025
3	Publication by the Casablanca Stock Exchange of the notice relating to the offer	04/03/2025
4	Start of public offer period	11/03/2025
5	End of public offer period	24/03/2025
6	Receipt of order files by the Casablanca Stock Exchange	25/03/2025
7	Centralisation and consolidation of orders by the Casablanca Stock Exchange	26/03/2025
8	Sending, to the AMMC, a summary statement relating to the orders	27/03/2025
9	Delivery, by the Casablanca Stock Exchange, of the public offer results to the collectors of orders	28/03/2025
10	- Stock exchange registration of the operation - Publication by the Casablanca Stock Exchange of the notice relating to the results of the offer	04/04/2025
11	Payment / Delivery of the offer	09/04/2025

- FURTHER INFORMATION

For further information about the operation, an extract of the prospectus is available on the following link :

[Click here](#)