

Notice N° AV-2025-012

(Only the french version prevails)

Event	Obligatory Takeover
Involved Instrument(s)	EQDOM

- NOTICE SUBJECT

Main characteristics of the takeover offer of "EQDOM" equities

- REFERENCES

- In accordance with the Royal Decree (Dahir) Law 26-03 of 21 April 2004, amended by Laws 46-06 relating to public offers market, namely its section 34 ;
- Given the provisions of the Stock Exchange's General Regulation, approved by Annex of the Ministerial Order N°2208-19 of the 29th Chaoual 1440 (July 3rd, 2019), namely its section 3.4.2;
- In accordance with the decision of the AMMC concerning the obligatory takeover bid of "EQDOM" securities on the initiative of "SAHAM FINANCES, SOCIETE GENERALE MAROCAINE DE BANQUES et INVESTIMA".

- TERMS OF THE PUBLIC OFFER

Issuer	EQDOM
Buyer	SOCIETE GENERALE MAROCAINE DE BANQUES
Initiator	SAHAM FINANCES, SOCIETE GENERALE MAROCAINE DE BANQUES et INVESTIMA
Acquirer commitment	Firm and irrevocable
Waiver threshold	No threshold
Number of shares rights	364.112
Price per share right	1045,00
Timetable	The schedule shall be set up and published later.

- FURTHER INFORMATION

For further information about the operation, the french admissibility decision, of Moroccan Financial Market Authority (AMMC), regarding the operation is available on the following link :

[Click here](#)

