

Notice N° AV-2024-151

(Only the french version prevails)

Event	Initial public offering by cession and capital increase
Involved Instrument(s)	CMGP GROUP

- NOTICE SUBJECT

Technical results of the Initial public offering of "CMGP GROUP" through a capital increase and shares cession

- RECALL OF THE CHARACTERISTICS OF THE OPERATION

Quotation procedure	Fixed Offer Price
Number of shares issued	1.500.000
Number of existing shares to sell	4.000.000
Stock price (MAD)	200,00
Face value (MAD)	100,00
Starting of subscription period	02/12/2024
Closing of subscription period	06/12/2024
Advisor & G.Coordinator	CFG Finance
Co-Financial Advisors(s)	ATTIJARI FINANCES CORP.
Organization in charge of operation's centralization	CFG MARCHES
Brokerage firm in charge of operation's registration (Sell side)	CFG MARCHES
Subscribers	Moroccan and foreign Individuals & Corporates - Moroccan and foreign qualified investors

- TECHNICAL RESULTS OF THE OPERATION

Subscribed amount (MAD)	40.690.749.200,00
Total allocated amount (MAD)	1.100.000.000,00

Number of requested shares	203.453.746
Number of allotted shares	5.500.000
Number of subscribers	33.771
Average satisfaction rate of demand in %	2,7 %

- FURTHER INFORMATION

The technical details of the operation results are available, in a french version, on the following link:

[Click here](#)