

Notice N° AV-2024-145

(Only the french version prevails)

Event	Initial public offering by cession and capital increase
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- NOTICE SUBJECT

Initial public offering of "CMGP GROUP" through a capital increase and shares cession

- REFERENCES

- In accordance with the Royal Decree (Dahir) N°1-16-151 of 21st Dhou al Qi`da 1437 (25th August, 2016), relating to the law N°19-14 on the Stock Exchange, Brokerage Firms and Financial Advisors, namely section 6, 11 and 17;
- Given the provisions of the Stock Exchange's General Regulation, approved by the Ministerial Order N°2208-19 of the 29th Chaoual 1440 (July 3rd, 2019), namely sections 2.3.14, 2.4.1, 2.4.8 and 2.4.10.;
- Casablanca Stock Exchange's approval notice No 08/24 of 21/11/2024 ;
- Visa of Moroccan Financial Market Authority (AMMC) No VI/EM/035/2024 of 21/11/2024 ;

- CHARACTERISTICS OF THE OPERATION

Quotation procedure	Fixed Offer Price
Number of shares issued	1.500.000
Number of existing shares to sell	4.000.000
Stock price (MAD)	200,00
Face value (MAD)	100,00
Starting of subscription period	02/12/2024
Closing of subscription period	06/12/2024
Advisor & G.Coordinator	CFG Finance
Co-Financial Advisors(s)	ATTIJARI FINANCES CORP.
Organization in charge of operation's centralization	CFG MARCHES
Brokerage firm in charge of operation's registration (Sell side)	CFG MARCHES

Subscribers	Moroccan and foreign Individuals & Corporates - Moroccan and foreign qualified investors
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- CHARACTERISTICS OF THE SHARES

Legal Form	To the bearer
Sector	Agricultural Industry
Trading cycle	Continuous
Label	CMGP GROUP
Securitie Ticker	CMG
Minimum block size	82.500
Quotation Date	16/12/2024
Sub-fund	Principal B

- TIMETABLE OF THE OPERATION

Number	Steps	Dates
1	Issuance by Casablanca Stock Exchange of the approval notice for the operation	21/11/2024
2	Reception by Casablanca Stock Exchange of the prospectus approved by the AMMC	21/11/2024
3	Publication by the Casablanca Stock Exchange of the notice relating to the transaction	22/11/2024
4	Start of subscription period	02/12/2024
5	End of subscription period before 3:30 am	06/12/2024
6	Reception of subscriptions by the Casablanca Stock Exchange before 6.30 p.m.	06/12/2024
7	Centralisation and consolidation of subscriptions by the Casablanca Stock Exchange	09/12/2024
8	Processing of rejected applications by the Casablanca Stock Exchange	10/12/2024
9	-Delivery by CSE of the subscriptions listing to the issuer - Delivery of the allocations, by depository, to the underwriter syndicate chief before 12:00 am - Delivery, by the Casablanca Stock Exchange, of the allocation of securities to the collectors of orders before 12:00 am	11/12/2024
10	Holding of the meeting of the Issuer's body to record the final completion of the capital increase and the Operation	12/12/2024
11	Reception by the Casablanca Stock Exchange of the meeting minutes about the operation approval by the relevant authority before 12:00 am	12/12/2024

12	- First listing and stock exchange registration of the operation - Publication by the Casablanca Stock Exchange of the results of the operation	16/12/2024
13	Settlement / Delivery	19/12/2024

- FURTHER INFORMATION

For further information about the operation, an extract of the prospectus is available on the following link :

[Click here](#)