

Notice N° AV-2024-141

(Only the french version prevails)

Event	Sale Public Offering
Involved Instrument(s)	CDM

- NOTICE SUBJECT

Technical results of the sale public offering of "CDM" shares.

- RECALL OF THE CHARACTERISTICS OF THE OPERATION

Act in concert with	HOLMARCOM FINANCE COMPANY
Price offer for public (MAD)	850,00
Price offer for employees (MAD)	680,00
Number of operation shares	1.229.577
% of shares in the capital	11,30 %
Starting offer date	28/10/2024
Closing offer date	01/11/2024
Financial Advisor and Global Coordinator	ATTIJARI FINANCE CORP & CFG CORPORATE FINANCE
Brokerage firm in charge of operation's registration (Sell side)	CFG MARCHES
Organization in charge of operation's centralization	ATTIJARIWAFABANK

- TECHNICAL RESULTS OF THE OPERATION

Technical results by category of subscribers :

Category of subscribers	Number of subscribers	Number of shares requested	Number of shares allotted
Institutionals	278	12.515.821	482.185

Corporates	257	1.168.932	50.889
Individuals	12.545	7.613.236	696.503
TOTAL	13.080	21.297.989	1.229.577

Technical results by order type :

Order type	Number of subscribers	Number of shares requested	Number of shares allotted
Type I	664	20.047.335	770.737
Type II	11.211	1.023.746	385.310
Type III	1.205	226.908	73.530
TOTAL	13.080	21.297.989	1.229.577

- FURTHER INFORMATION

For further information, the technical results are available on the following link :

[Click here](#)