

Notice N° AV-2024-135

(Only the french version prevails)

Event	Capital increase in cash
Involved Instrument(s)	ARADEI CAPITAL

- ANNOUNCEMENT SUBJECT

Technical results of the "ARADEI CAPITAL" capital increase in cash reserved

- RECALL OF THE CHARACTERISTICS OF THE OPERATION

Capital increase type	Increase capital in cash without subscription rights
Issuer	ARADEI CAPITAL
subscriber(s)	LABEL'VIE, FARAH MAGHREB, AXA ASSURANCE MAROC, CFG Bank, SANLAM, SANA STOK Fonds gérés par Valoris Management : FCP EMERGENCE PERFORMANCE, FCP EMERGENCE SELECTION, FCP EMERGENCE ALLOCATION, FCP CMR EQUITIES, FCP EMERGENCE DIVERSIFIE, FCP EMERGENCE CROISSANCE, FCP EMERGENCE EQUILIBRE, FCP EMERGENCE EQUITY FUND Fonds gérés par CFG Gestion : FCP R-MIXT CROISSANCE, FCP CFG PERFORMANCE, FCP AXA PERSPECTIVES, FCP AXA PERFORMANCE, FCP CFG RENTABILITE.
Date of general extraordinary meeting	12/09/2024
Nominal value (MAD)	100,00
Price share (MAD)	480,00
Number of operation shares	833.333
Total amount of the operation (MAD)	399.999.840
Subscription starting date	10/10/2024
Subscription closing date	14/10/2024

Financial Advisor and Global Coordinator	CFG Bank Corp.Fin et Valoris Corp.Fin
Brokerage firm in charge of operation's registration (sell side)	CFG MARCHES
Organization in charge of operation's centralization	CFG BANK

- TECHNICAL RESULTS OF THE OPERATION

Approval date by relevant authority	17/10/2024
Number of shares before operation	11.734.797
Capital before operation (MAD)	1.173.479.700
Number of issued shares	833.333
Number of shares after operation	12.568.130
Capital after operation (MAD)	1.256.813.000