

## Notice N° AV-2024-134

(Only the french version prevails)

Event	Sale Public Offering
Involved Instrument(s)	CDM

### - NOTICE SUBJECT

Sale public offering of "CDM" shares

### - REFERENCES

- In accordance with the Royal Decree (Dahir) N°1-16-151 of 21st Dhou al Qi`da 1437 (25th August, 2016), relating to the law N°19-14 on the Stock Exchange, Brokerage Firms and Financial Advisors, namely sections 5 and 6;
  - Casablanca Stock Exchange's approval notice No 07/24 of 18/10/2024 ;
  - Visa of Moroccan Capital Market Authority (AMMC) No VI/EM/032/2024 of 18/10/2024 ;
- The following has been decided:

### - CHARACTERISTICS OF THE OPERATION

Act in concert with	HOLMARCOM FINANCE COMPANY
Price offer for public (MAD)	850,00
Price offer for employees (MAD)	680,00
Number of operation shares	1.229.577
% of shares in the capital	11,30 %
Starting offer date	28/10/2024
Closing offer date	01/11/2024
Financial Advisor and Global Coordinator	ATTIJARI FINANCE CORP & CFG CORPORATE FINANCE
Brokerage firm in charge of operation's registration (Sell side)	CFG MARCHES
Organization in charge of operation's centralization	ATTIJARIWafa BANK

### - CHARACTERISTICS OF THE SHARES

Sector	Banks
Compartment	Principal A
Trading Mode	Continuous
Label	CDM
Securitie Ticker	CDM
Due date	01/01/2024
Registration date	11/11/2024

#### - TIMETABLE OF THE OPERATION

Number	Steps	Dates
1	Issue by Casablanca Stock Exchange of the approval notice for the operation	18/10/2024
2	Receipt by Casablanca Stock Exchange of the prospectus approved by the AMMC	18/10/2024
3	Publication by the Casablanca Stock Exchange of the notice relating to the transaction	21/10/2024
4	Start of subscription period	28/10/2024
5	End of subscription period before 3:30 am	01/11/2024
6	Receipt of order files by the Casablanca Stock Exchange before 6.30 p.m.	01/11/2024
7	Centralisation and consolidation of subscriptions by the Casablanca Stock Exchange	04/11/2024
8	Processing of rejected applications and allocation of securities	05/11/2024
9	-Delivery by CSE of the subscriptions listing to the issuer - Delivery of the allocations, by depository, to the underwriter syndicate chief before 12:00 am - Delivery, by the Casablanca Stock Exchange, of the allocation of securities to the collectors of orders before 12:00 am	07/11/2024
10	- Stock exchange registration of the operation -Publication by the Casablanca Stock Exchange of the results of the operation	11/11/2024
11	Settlement / Delivery	14/11/2024

#### - FURTHER INFORMATION

For further information about the operation, an extract of the prospectus is available on the following link :

[Click here](#)