

Notice N° AV-2024-128

(Only the french version prevails)

| | |
|-------------------------------|---|
| Event | Capital increase by offset of receivables |
| Involved Instrument(s) | STOKVIS NORD AFRIQUE |

- NOTICE SUBJECT

Capital increase by offset of receivables "STOKVIS NORD AFRIQUE"

- REFERENCES

- In accordance with the Royal Decree (Dahir) N°1-16-151 of 21st Dhou al Qi`da 1437 (25th August, 2016), relating to the law N°19-14 on the Stock Exchange, Brokerage Firms and Financial Advisors, namely sections 5 and 6;
- Given the provisions of the Stock Exchange's General Regulation, approved by the Ministerial Order N°2208-19 of the 29th Chaoual 1440 (July 3rd, 2019), namely section 4.1.10;
- Casablanca Stock Exchange's approval notice No 06/24 of 27/09/2024 ;
- Visa of AMMC No VI/EM/030/2024 of 27/09/2024 ;

The following has been decided:

- CHARACTERISTICS OF THE OPERATION

| | |
|---|--|
| Capital increase type | Capital increase by offset receivables |
| Issuer | STOKVIS NORD AFRIQUE |
| subscriber(s) | Sana Stok |
| Date of general extraordinary meeting | 29/07/2024 |
| Nominal value (MAD) | 20,00 |
| Price share (MAD) | 20,00 |
| Number of operation shares | 8.500.000 |
| Total amount of the operation (MAD) | 170.000.000,00 |
| Brokerage firm in charge of operation's registration | BMCE CAPITAL BOURSE |
| Organization in charge of operation's centralization | BANK OF AFRICA |

- CHARACTERISTICS OF THE NEW SHARES

| | |
|-------------------|----------------------|
| Sector | Distributors |
| Compartment | Principal B |
| Trading Mode | Continuous |
| Listing line | 1st Line Shares |
| Due date | 01/01/2024 |
| Securitie Ticker | SNA |
| Label | STOKVIS NORD AFRIQUE |
| Registration date | 18/10/2024 |

- TIMETABLE OF THE OPERATION

| Number | Steps | Dates |
|--------|---|------------|
| 1 | Issue by Casablanca Stock Exchange of the approval notice for the operation | 27/09/2024 |
| 2 | Receipt by Casablanca Stock Exchange of the prospectus approved by the AMMC | 27/09/2024 |
| 3 | Publication by Casablanca Stock Exchange of the notice relating to the operation | 04/10/2024 |
| 4 | Start of subscription period | 11/10/2024 |
| 5 | End of subscription period | 14/10/2024 |
| 6 | Operation appoval by the relevant authority | 15/10/2024 |
| 7 | Receipt at the Casablanca Stock Exchange after 10 hours of the Administrative Operations process may increase the capital increase for credit compensation and operation results. | 16/10/2024 |
| 8 | - Delivery of new shares - Admission of new shares - Stock exchange registration of the operation - Publication by Casablanca Stock Exchange of the operation results | 18/10/2024 |

- FURTHER INFORMATION

The relevant prospectus is available at the following link:

[Click here](#)