

Notice N° AV-2024-126

(Only the french version prevails)

Event	Capital increase in cash
Involved Instrument(s)	ARADEI CAPITAL

- NOTICE SUBJECT

Capital increase in cash of "ARADEI CAPITAL" reserved

- REFERENCES

- In accordance with the Royal Decree (Dahir) N°1-16-151 of 21st Dhou al Qi`da 1437 (25th August, 2016), relating to the law N°19-14 on the Stock Exchange, Brokerage Firms and Financial Advisors, namely sections 5 and 6;
 - Given the provisions of the Stock Exchange's General Regulation, approved by the Ministerial Order N°2208-19 of the 29th Chaoual 1440 (July 3rd, 2019), namely section 4.1.10;
 - Casablanca Stock Exchange's approval notice No 07/24 of 02/10/2024 ;
 - Visa of Moroccan Financial Market Authority (AMMC) No VI/EM/031/2024 of 02/10/2024 ;
- The following has been decided:

- CHARACTERISTICS OF THE OPERATION

Capital increase type	Increase capital in cash without subscription rights
Issuer	ARADEI CAPITAL
subscriber(s)	LABEL'VIE, FARAH MAGHREB, AXA ASSURANCE MAROC, CFG Bank, SANLAM, SANA STOK Fonds gérés par Valoris Management : FCP EMERGENCE PERFORMANCE, FCP EMERGENCE SELECTION, FCP EMERGENCE ALLOCATION, FCP CMR EQUITIES, FCP EMERGENCE DIVERSIFIE, FCP EMERGENCE CROISSANCE, FCP EMERGENCE EQUILIBRE, FCP EMERGENCE EQUITY FUND Fonds gérés par CFG Gestion : FCP R-MIXT CROISSANCE, FCP CFG PERFORMANCE, FCP AXA PERSPECTIVES, FCP AXA PERFORMANCE, FCP CFG RENTABILITE.
Date of general extraordinary	

meeting	12/09/2024
Nominal value (MAD)	100,00
Price share (MAD)	480,00
Number of operation shares	833.333
Total amount of the operation (MAD)	399.999.840
Subscription starting date	10/10/2024
Subscription closing date	14/10/2024
Financial Advisor and Global Coordinator	CFG Bank Corp.Fin et Valoris Corp.Fin
Brokerage firm in charge of operation's registration (sell side)	CFG MARCHES
Organization in charge of operation's centralization	CFG BANK

- CHARACTERISTICS OF THE NEW SHARES

Sector	Real estate investment companies
Compartment	Principal F
Trading Mode	Continuous
Listing line	1st Line Shares
Due date	01/01/2024
Securitie Ticker	ARD
Label	ARADEI CAPITAL
Registration date	24/10/2024

- TIMETABLE OF THE OPERATION

Number	Steps	Dates
1	- Issue by Casablanca Stock Exchange of the approval notice for the operation	02/10/2024
2	Receipt by Casablanca Stock Exchange of the prospectus approved by the AMMC	02/10/2024
3	Publication by the Casablanca Stock Exchange of the notice relating to the Operation	03/10/2024
4	Start of subscription period	10/10/2024
5	End of subscription period	14/10/2024

7	Operation approval by the relevant authority	17/10/2024
8	- Receipt by the Casablanca Stock Exchange of the meeting minutes about the operation approval by the relevant authority before 12:00 p.m. - Delivery by Casablanca Stock Exchange of the operation results	18/10/2024
9	- Delivery of new securities - Admission of new shares - Stock exchange registration of the operation - Publication by the Casablanca Stock Exchange of the results of the Operation	24/10/2024
10	- Settlement / Delivery	29/10/2024

- FURTHER INFORMATION

For further information about the operation, an extract of the prospectus is available on the following link :

[Click here](#)