

Notice N° AV-2024-116

(Only the french version prevails)

Event	Capital increase in cash
Involved Instrument(s)	CIH

- NOTICE SUBJECT

Technical results of the "CIH" capital increase in cash

- RECALL OF THE CHARACTERISTICS OF THE OPERATION

Capital increase type	Increase capital in cash with subscription rights
subscriber(s)	Former shareholders and holders of subscription rights
Date of general extraordinary meeting	06/05/2024
Nominal value (MAD)	100,00
Price share (MAD)	358,00
Number of operation shares	977.499
Total amount of the operation (MAD)	349.944.642
Subscription starting date	12/07/2024
Subscription closing date	19/08/2024
Financial Advisor and Global Coordinator	CIH Bank
Brokerage firm in charge of operation's registration	CDG CAPITAL BOURSE
Organization in charge of operation's centralization	CIH Bank

- TECHNICAL RESULTS OF THE OPERATION

Approval date by the relevant authority	28/08/2024
Number of shares before capital increase	30.519.784
Capital before the operation (MAD)	3.051.978.400,00
Number of shares after capital	

increase	31.497.283
Capital after the operation (MAD)	3.149.728.300,00

