

## Notice N° AV-2024-072

(Only the french version prevails)

Event	Capital increase in cash
Involved Instrument(s)	ARADEI CAPITAL

### - NOTICE SUBJECT

Technical results of the capital increase of "ARADEI CAPITAL".

### - RECALL OF THE CHARACTERISTICS OF THE OPERATION

Capital increase type	Increase capital in cash without subscription rights
Issuer	ARADEI CAPITAL
subscriber(s)	Public
Date of general extraordinary meeting	05/09/2022
Nominal value (MAD)	100,00
Price share (MAD)	480,00
Number of operation shares	520.833
Total amount of the operation (MAD)	249.999.840,00
Subscription starting date	03/06/2024
Subscription closing date	07/06/2024
Financial Advisor and Global Coordinator	CFG Bank Corporate Finance, Valoris Corporate Fina
Brokerage firm in charge of operation's registration	CFG MARCHES
Organization in charge of operation's centralization	CFG BANK

### - TECHNICAL RESULTS OF THE OPERATION

Technical results by category of subscribers :

Category of subscribers	Number of subscribers	Number of shares requested	Number of shares allotted
<b>Institutionals</b>	118	2 155 638	442 431
<b>Corporates</b>	11	60 293	12 937
<b>Individuals</b>	806	137 104	65 465
<b>TOTAL</b>	<b>935</b>	<b>2 353 035</b>	<b>520 833</b>