

## Notice N° AV-2024-022

(Only the french version prevails)

Event	Capital increase in cash and offset of receivables
Involved Instrument(s)	MANAGEM

### - NOTICE SUBJECT

Capital increase in cash and offset of receivables of "MANAGEM" shares

### - REFERENCES

- In accordance with the Royal Decree (Dahir) N°1-16-151 of 21st Dhou al Qi`da 1437 (25th August, 2016), relating to the law N°19-14 on the Stock Exchange, Brokerage Firms and Financial Advisors, namely sections 5 and 6;
- Given the provisions of the Stock Exchange's General Regulation, approved by the Ministerial Order N°2208-19 of the 29th Chaoual 1440 (July 3rd, 2019), namely sections 4.1.9 and 4.1.10;
- Casablanca Stock Exchange's approval notice No 02/24 of 01/03/2024 ;
- Visa of AMMC No VI/EM/005/2024 of 01/03/2024 ;

The following has been decided:

### - CHARACTERISTICS OF THE OPERATION

Capital increase type	Increase capital in cash with subscription rights
subscriber(s)	Former shareholders and holders of subscription rights
Date of general extraordinary meeting	19/09/2023
Nominal value (MAD)	100,00
Price share (MAD)	1600,00
Number of operation shares	1.873.368
Total amount of the operation (MAD)	2.997.388.800,00
Subscription starting date	14/03/2024
Subscription closing date	02/04/2024
Financial Advisor and Global Coordinator	Attijari Finances Corp

Brokerage firm in charge of operation's registration	ATTIJARI INTERMEDIATION
Organization in charge of operation's centralization	Attijariwafa Bank

#### - CHARACTERISTICS OF SUBSCRIPTION RIGHT

Right label	DS MNG 3/16 2024
Right ticker	SMNGB
Right ex date	11/03/2024
Right cotation date	14/03/2024
Right delisting date	03/04/2024

#### - CHARACTERISTICS OF THE NEW SHARES

Sector	Mining
Compartment	Principal A
Listing line	1st Line Shares
Due date	01/01/2023
Securitie Ticker	MNG
Label	Managem
Registration date	17/04/2024

#### - TIMETABLE OF THE OPERATION

Number	Steps	Dates
1	Issue by Casablanca Stock Exchange of the approval notice for the operation	01/03/2024
2	Receipt by Casablanca Stock Exchange of the prospectus approved by the AMMC	01/03/2024
3	Publication by the Casablanca Stock Exchange of the notice relating to the operation	04/03/2024
4	Ex date of subscription rights: - Annoucement of the theoretical value of the subscription right - Adjustment of the price of the security - Clearing of the order book	11/03/2024
5	Start of subscription period: listing of subscription rights	14/03/2024
6	End of subscription period	02/04/2024
7	Delisting of the preferential subscription rights	03/04/2024
8	Meeting of the relevant authority prior to approval of the operation	15/04/2024

9	Receipt by the Casablanca Stock Exchange of the results of the operation and the minutes of the meeting held by the authority that approved the operation	16/04/2024
10	<ul style="list-style-type: none"> <li>- Delivery of new titles</li> <li>- Admission of new shares</li> <li>- Registration of the operation on the stock exchange</li> <li>- Publication by the Casablanca Stock Exchange of the results of the operation</li> </ul>	17/04/2024

#### - FURTHER INFORMATION

For further information about the operation, an extract of the prospectus is available on the following link :

[Click here](#)