

Notice N° AV-2024-037

(Only the french version prevails)

Event	Capital increase in cash and offset of receivables
Involved Instrument(s)	MANAGEM

- NOTICE SUBJECT

Technical results of the "MANAGEM" capital increase in cash and offset of receivables

- RECALL OF THE CHARACTERISTICS OF THE OPERATION

Capital increase type	Increase capital in cash with subscription rights
subscriber(s)	Former shareholders and holders of subscription rights
Date of general extraordinary meeting	19/09/2023
Nominal value (MAD)	100,00
Price share (MAD)	1600,00
Number of operation shares	1.873.368
Total amount of the operation (MAD)	2.997.388.800,00
Subscription starting date	14/03/2024
Subscription closing date	02/04/2024
Financial Advisor and Global Coordinator	Attijari Finances Corp
Brokerage firm in charge of operation's registration	ATTIJARI INTERMEDIATION
Organization in charge of operation's centralization	Attijariwafa Bank

- TECHNICAL RESULTS OF THE OPERATION

Approval date by the relevant authority	15/04/2024
Number of shares before capital increase	9.991.308
Capital before the operation (MAD)	999.130.800
Number of shares after capital	

increase	11.864.676
Capital after the operation (MAD)	1.186.467.600

