

Notice N° AV-2023-085

(Only the french version prevails)

Event	Obligatory Takeover
Involved Instrument(s)	TIMAR

- NOTICE SUBJECT

Technical results of the obligatory takeover bid of "TIMAR" shares

- RECALL OF THE CHARACTERISTICS OF THE OPERATION

Public offer type	Take Over
Operation initiator(s)	FINANCIERE CLASQUIN EUROMED
Price offer (MAD)	385,00
Number of operation shares	108.927
% of shares in the capital	36,18 %
Starting offer date	09/06/2023
Closing offer date	28/06/2023
Financial Advisor and Global Coordinator	Valoris Corporate Finance et Capital Trust Finance
Brokerage firm in charge of operation's registration	Valoris Securities et Capital Trust Securities

- TECHNICAL RESULTS OF THE OPERATION

Subscribers number	19
Required shares number	5.329
Allotted shares number	5.329

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