

## Notice N° AV-2023-049

(Only the french version prevails)

Event	Capital increase in cash
Involved Instrument(s)	HPS

### **- NOTICE SUBJECT**

Capital increase in cash of "HIGHTECH PAYMENT SYSTEMS" reserved to Eligible Employees and Consultants of HPS S.A. and Group Subsidiaries

### **- REFERENCES**

- In accordance with the Royal Decree (Dahir) N°1-16-151 of 21st Dhou al Qi`da 1437 (25th August, 2016), relating to the law N°19-14 on the Stock Exchange, Brokerage Firms and Financial Advisors, namely sections 5 and 6;
- Given the provisions of the Stock Exchange's General Regulation, approved by the Ministerial Order N°2208-19 of the 29th Chaoual 1440 (July 3rd, 2019), namely section 4.1.10;
- Casablanca Stock Exchange's approval notice No 03/23 of 05/06/2023 ;
- Visa of Moroccan Capital Market Authority (AMMC) No VI/EM/015/2023 of 05/06/2023 ;

### **- CHARACTERISTICS OF THE OPERATION**

Capital increase type	Increase capital in cash without subscription rights
Issuer	HIGHTECH PAYMENT SYSTEMS
subscriber(s)	Eligible Employees and Consultants of HPS S.A. and Group Subsidiaries
Date of general extraordinary meeting	03/08/2020
Nominal value (MAD)	100,00
Price share (MAD)	1500,00
Number of operation shares	37.020
Total amount of the operation (MAD)	55.530.000,00
Subscription starting date	16/06/2023

Subscription closing date	12/07/2023
Financial Advisor and Global Coordinator	Attijari Finances Corp
Brokerage firm in charge of operation's registration	ATTIJARI INTERMEDIATION
Organization in charge of operation's centralization	Attijariwafa Bank

#### - CHARACTERISTICS OF THE NEW SHARES

Sector	Materials, Software & Computer Services
Sub-Fund	Principal B
Trading Cycle	Continuous
Listing line	1st Line Shares
Due date	01/01/2023
Securitie Ticker	HPS
Label	HPS
Registration date	25/07/2023

#### - TIMETABLE OF THE OPERATION

Number	Steps	Dates
1	Issue by Casablanca Stock Exchange of the approval notice for the operation	05/06/2023
2	Receipt by Casablanca Stock Exchange of the prospectus approved by the AMMC	05/06/2023
3	Publication by the Casablanca Stock Exchange of the notice relating to the operation	06/06/2023
4	Start of subscription period	16/06/2023
5	End of subscription period at 3:30 p.m. inclusive	12/07/2023
6	Receipt of subscriptions by the Casablanca Stock Exchange before 6:30 p.m.	12/07/2023
7	Centralization of subscriptions by the Casablanca Stock Exchange	13/07/2023
8	Processing of rejections by the Casablanca Stock Exchange	14/07/2023
9	- Allocation of subscriptions - Submission by the Casablanca Stock Exchange of the allocations of securities to the organization responsible for the placement before 12:00 p.m.	17/07/2023
10	Operation approval by the relevant authority	18/07/2023
11	- Receipt by the Casablanca Stock Exchange of the minutes of the body having ratified the operation before 12:00 p.m.	20/07/2023

12	- Admission of new shares - Stock exchange registration of the operation - Publication by the Casablanca Stock Exchange of the results of the operation	25/07/2023
13	Delivery of new securities	28/07/2023

#### - FURTHER INFORMATION

For further information about the operation, an extract of the prospectus is available on the following link :

[Click here](#)